

601800

2022-062

事

1			601800.SH 1800.HK
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			

18			
19			
20			
21			
22			
23			
24			
25			
26			
27			
28			
29			
30			
31			
32			100% 100% 100% 100%
33			100%
34			
35			100%
36			
37			
38			
39			
40			600720.SH
41			
42			000877.SZ
43			
44			
45			

46			
47			
48			
49			
50			
51			
52			
53			
54			

2022 12 23

2022 12 28

9

100%

100%

100%

100%

100%

100%

100%

35

6.3.3

<http://www.sse.com.cn/>

4

0

0

5

1.

		100%	
100%	100%	100%	100%
		100%	
			100%
100%	100%	100%	100%
		100%	
			85%
	102,000		15%
	18,000		

	100%	2022
1545		

100%	1,043,042.98	
	1,043,042.98	
		2022
		1514

1,307,270.31

1,129,754.74

177,515.57

2.

3.

A

1.00

4.

90%

20

60

120

=

/

20

60

120

	/	90% /
20	10.71	9.64
60	10.68	9.61
120	10.52	9.47

10.62 /

20

60

120

90%

2021

12

$$P1 = P0 / (1+n)$$

$$P1 = (P0 + A \cdot k) / (1+k)$$

$$P1 = (P0 + A \cdot k) / (1+n+k)$$

$$P1 = P0 - D$$

$$P1 = (P0 - D + A \cdot k) / (1+n+k)$$

P0	n	k
A	D	P1

2022	4	11	2021	2021
------	---	----	------	------

776,290,282	0.45
-------------	------

349,330,626.90	2022 6 10
----------------	-----------

10.17 /

5.

1

2

1,043,042.98

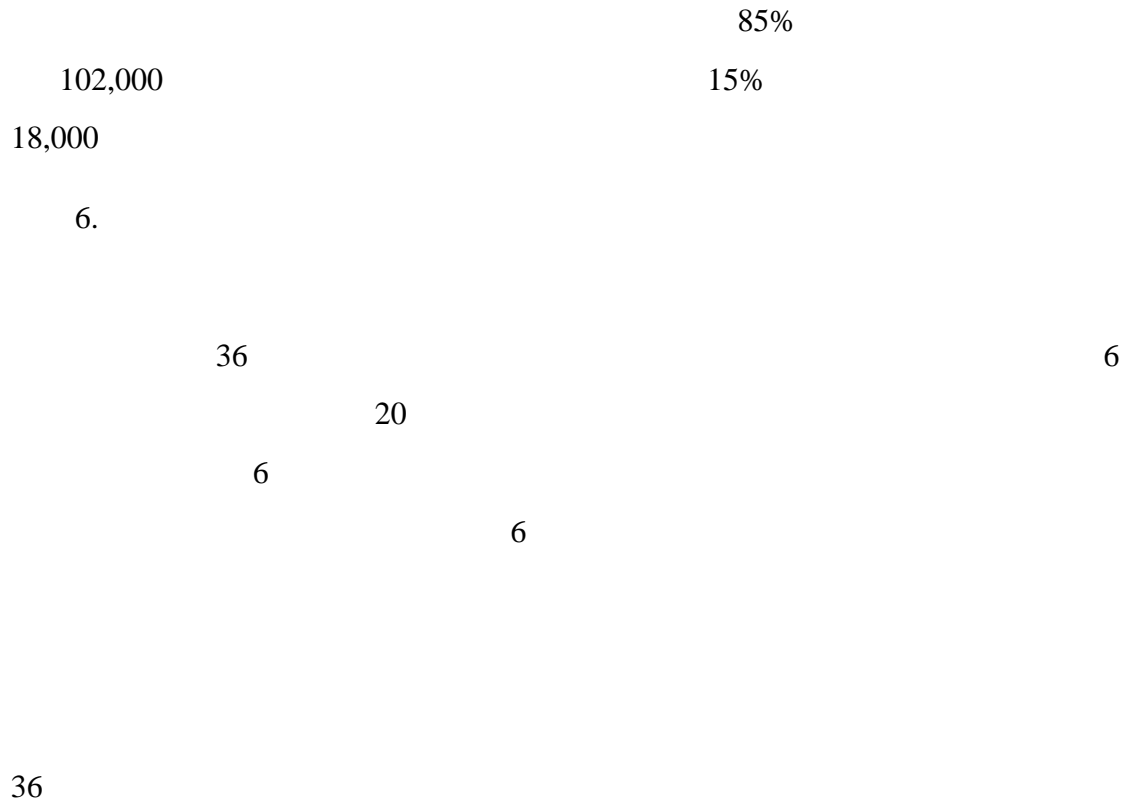
2,350,313.29

,307,270.31

10.17 /

1,285,418,199

1		1,110,869,947
2		174,548,252
		1,285,418,199



7.

8.

1.

1.00

2.

A

20

80%

20

=

20

/

3.

35

35

4.

340,179.93

100%

30%

5.

6

6.

7.

340,179.93

	14,250.00	11,500.00	1
			2
	4,000.00	3,000.00	3
	8,050.00	4,650.00	
	3,200.00	2,500.00	4
	8,243.45	4,379.48	
	3,804.60	3,444.60	
	3,020.00	1,600.00	
	18,000.00	15,000.00	
	14,000.00	11,000.00	
	246,942.05	164,556.93	-

	24,958.00	16,977.00	
	10,350.00	3,800.00	5
	10,240.00	6,430.00	
	8,229.80	5,286.00	
	3,228.00	3,188.00	
	57,005.80	35,681.00	-
	49,532.00	25,366.00	
	26,001.80	26,000.00	
	135,404.80	106,942.00	-
		33,000.00	
		33,000.00	-
	472,352.65	340,179.93	-

- 1
- 2
- 3
- 4
- 5

8.

6.3.3

<http://www.sse.com.cn/>

4 0 0 5

<

>

9 0 0

9 0 0

< >

1

2012

2

			2019	2020
2021		2020		60900316_A01
	2021	60900316_A01		2022
60900316_A01			2019	2020
2021				
	1,661,678.36	1,377,701.61	1,459,182.27	

3

6

100%

	-			
	-			
	,			

416.95

6

4

1

2

36

2022 60900316_A01

10%

2019

2020

2021

2019

2020

2021

30%

1

2

1

1

2019-2021 2022 1-5

	82,293.03	74,372.09	68,178.92	30,750.00
			27,041.03	23,195.47
27,398.55	7,152.64			

		2019-2021	2022	1-5
		63,026.00	65,820.29	
68,504.29	17,052.74			

2019-2021

2022 1-5

	2022	1-5	2021	2020	2019
		-	360.67	-	-
		-	-	3,400.70	2,816.14
		-	-	-	-
		454.51	1,485.99	890.57	844.46
		-	-	-	-
		-	1,038.74	855.43	-
		41.97	526.65	145.30	56.60
		6,990.74	15,493.02	15,221.51	14,625.00
		12.00	1,640.00	1,875.50	-
		797.86	4,918.64	6,388.11	3,771.02
		859.47	2,169.58	2,261.86	220.36
		450.33	3,044.35	2,647.11	2,714.82
		9,606.87	30,677.64	33,686.08	25,048.41

2019-2021 2022 1-5

197,408.47 197,073.94 194,759.40 64,562.25
 14.11% 15.01% 15.05% 15.29%

2

2019-2021 2022 1-5
 473,823.04 438,684.87 411,797.58 115,959.91
 33.86% 33.40% 31.82% 27.47%

3

	2022	1-5	2021	2020	2019
	10,418.24		34,574.62	35,549.31	35,940.95

2019-2021	2022	1-5		
35,940.95	35,549.31	34,574.62	10,418.24	
		2.57%	2.71%	2.67% 2.47%

4

1

2

/ /

2

1

2

3

4

5

6

3

1

2

3

4

1

2

3

1

2

3

4

5

6

1

2

3

1

2

3

4

9

0

0

9 0 0

9 0 0

9 0 0

9 0 0

9 0 0

15

9 0 0

6.3.3

<http://www.sse.com.cn/>

4 0 0 5

9 0 0

9 0 0

9 0 0

9 0 0

2022 12 29